

Business acquisitions

SFM Financial Advisors is looking to expand its service delivery model. If you are looking to transition your business, retire from a career of service, or continue working without the commitments of managing your business, reach out and let's start a conversation.

A good match is an individual who fits one or more of the following:

- Looking for a way to exit/transition a business over the next few years.
- Desires to focus on delivering client value and move away from spending excessive time on regulation, managing the business, and making decisions that are removed from what you enjoy.
- Working alone does not work for you. Engaging in constructive conversations and having diverse views/knowledge to draw on gives you greater work fulfillment.

SFM Financial Advisors is looking to expand its services to provide more extensive services in investment advising and tax preparation/planning, and small business accounting.

If your business falls into one or more of the following categories, you could become an integral contributor to the continued growth of SFM Financial Advisors LLC:

- Accounting/bookkeeping
- Tax preparation, representation, and resolution
- Retirement Planning
- Investment Advising

If you would like to make an introduction, reach out and contact us at:

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