

Tax Preparer,

SFM Financial Advisors is looking for a tax preparer with personal and small business tax filing experience. Whether you are early in your career or nearing/in retirement you may be an ideal candidate.

A qualified applicant will:

- Have experience, or existing clients, that makes you proficient at preparing taxes (1040 personal return|Schedules C/D/E | 1041 and 1120S experience is a plus) .
- Have a desire (if not already skilled) to learn bookkeeping skills.
- Have your Enrolled Agent, or CPA, designation, or a desire to complete a professional certification.
- Enjoy creating positive and valuable outcomes for clients.
- Be a problem solver who is persistent, creative, and enjoys solving problems/overcoming obstacles.

This role will be part-time to begin with. I expect the need to grow over the next two to three years, allowing you to become full time. If part time work best suits you, I will have you train a second part-time tax preparer/bookkeeper. I am willing to work with you if you have a need for flexible hours or are retired and wish to manage your earned income with your Social Security.

This is a small business. While your role will have a primary focus, you will be presented with, and expected to resolve, needs of the business that fall outside of this focus.

If you would like to reach out and contact us, you can email your questions and/or resume to:

Email: Steven.fm@sfmfa.com

Phone: 360.573.0641

Address:

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